



PROGRAMA
DE CALIDAD
DEL COLEGIO
DE CPA DE P.R.
Promoviendo la Excelencia Profesional

PUERTO RICO VOLUNTARY PEER REVIEW PROGRAM APPLICATION FOR ADMISSION

1. Name and address of CPA of Firm

Email _____

2. Professional personnel by classification and contact person

	<u>1</u>	<u>2-5</u>	<u>6-10</u>	<u>Over 10</u>
Total professional personnel	_____	_____	_____	_____
Partners	_____			
Managers	_____			
Seniors	_____			
Assistants	_____			

Contact person and phone no. _____

3. Date of start of operations _____

4. License Number _____

5. Type of review interested in:

- a) Consulting _____
- b) Report review _____
- c) System review _____

6. Does your firm currently perform the following types of engagements?

- | | | |
|---|------------------------------|-----------------------------|
| Statements on Auditing Standards (SASs) – Audits? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Statements on Standards for Accounting and Review Services (SSARS) – Reviews of financial statements? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Compilations of financial statements with disclosures? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Compilations of financial statements where " Selected Information – Substantially All Disclosures Required are Not Included"? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Compilations of financial statements that omit substantially all disclosures? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Statements on Standards for Attestation Engagements (SSAEs) – Examinations of prospective financial statements? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Compilations of prospective financial statements? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |



Agreed-upon procedures of prospective financial statements?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Examination of written assertions?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Reviews of written assertions?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Agreed-upon procedures of written assertions?	Yes <input type="checkbox"/>	No <input type="checkbox"/>

7. Fiscal year selected _____

8. Selected reviewer (for consulting or system reviews) _____

9. Please indicate the industries in which the firm practices.

- | | |
|--|--|
| <input type="checkbox"/> 110 Agricultural, Livestock, Forestry & Fishing | <input type="checkbox"/> 230 Investment Companies and Mutual Fund |
| <input type="checkbox"/> 115 Airlines | <input type="checkbox"/> 235 Leasing Companies |
| <input type="checkbox"/> 120 Auto Dealerships | <input type="checkbox"/> 240 Life Insurance Companies |
| <input type="checkbox"/> 125 Banking | <input type="checkbox"/> 245 Manufacturing |
| <input type="checkbox"/> 130 Broadcasting and Entertainment | <input type="checkbox"/> 250 Mortgage Banking |
| <input type="checkbox"/> 135 Brokers & Dealers in Securities | <input type="checkbox"/> 255 Motor Carriers |
| <input type="checkbox"/> 140 Brokers & Dealers in Commodities | <input type="checkbox"/> 260 Not-for-Profit Organizations (including Voluntary Health & Welfare Organizations) |
| <input type="checkbox"/> 145 Casinos | <input type="checkbox"/> 265 Employee Benefits Plans (including ERISA) |
| <input type="checkbox"/> 150 Colleges and Universities | <input type="checkbox"/> 268 Personal Financial Statements |
| <input type="checkbox"/> 155 Common Interest Realty Associates | <input type="checkbox"/> 270 Professional Services (Doctors, Lawyers, Architects, etc.) |
| <input type="checkbox"/> 160 Computer Software Development and Sales | <input type="checkbox"/> 275 Publishing |
| <input type="checkbox"/> 165 Construction Contractors | <input type="checkbox"/> 280 Real Estate Brokerage |
| <input type="checkbox"/> 170 Continuing Care Retirement Communities | <input type="checkbox"/> 285 Real Estate Development |
| <input type="checkbox"/> 175 Credits Unions | <input type="checkbox"/> 295 Real Estate Investment Trusts |
| <input type="checkbox"/> 180 Extractive Industries- Oil and Gas | <input type="checkbox"/> 300 Reinsurance Companies |
| <input type="checkbox"/> 185 Extractive Industries- Mining | <input type="checkbox"/> 305 Retail Trade |
| <input type="checkbox"/> 186 Federal Financial Assistance Programs | <input type="checkbox"/> 308 Rural Utilities Service Borrowers |
| <input type="checkbox"/> 190 Finance Companies | <input type="checkbox"/> 310 Savings and Loan Associations |
| <input type="checkbox"/> 195 Franchisors | <input type="checkbox"/> 315 Small Loan Companies |
| <input type="checkbox"/> 200 Property and Casualty Insurance | <input type="checkbox"/> 320 School Districts |

- 205 Government Contractors
 - 210 Health Maintenance Organizations
 - 216 Hospitals
 - 217 Nursing Homes
 - 222 HUD
 - 225 Insurance Agents and Brokers
 - 325 State and Local Government
 - 330 Telephone Companies
 - 335 Utilities
 - 340 Wholesale Distributors
 - 999 Other (describe)
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- 10. Have the Puerto Rico Board of Accountancy (PRBOA) referred you to this Program to perform a peer review? _____ Yes _____ No
- 11. Do you authorize us to disclose that you are a member of this program? _____ Yes _____ NO

Signature

Date