



Job Description: Investment Analyst

As a Investment Analyst, we are looking for a financial markets driven candidate willing to assist and support the Investent Advisory and Financial Planning team in the areas of:

- Financial market's statistical analysis and investment portfolio of products platform system (Morningstar) on an ongoing basis.
- Assist with client communications, performance reports, among other client's reporting and communication needs.
- Assist with administrative tasks regarding the financial advisory services.

Ideal Candidate Profile

- BBA in Finance (Required), with emphasis on investment analysis
- Strong interpersonal skills and customer service oriented

Job Types: Full-time, Contract

Please submit your resume to Daniel González-Maisonet: daniel@fiducialadviser.com

